



## Tuesday, September 6, 2016

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**The Probate Examiner's Office recommends approval of the following Probate matters:**

|    |             |                                   |
|----|-------------|-----------------------------------|
| 1  | 06CEPR01092 | Sincere Cole (Estate)             |
| 13 | 15CEPR01229 | Frances M. Myers (Estate)         |
| 21 | 16CEPR00777 | Frances Elizabeth Farris (Estate) |

**The following Probate matters have been continued at the request of the Petitioner or the Petitioner's attorney:**

None

**The following Probate matters are off calendar:**

|    |             |                           |
|----|-------------|---------------------------|
| 11 | 15CEPR00438 | Scott Directo (Guard/E)   |
| 12 | 15CEPR00439 | Matthew Directo (Guard/E) |

**Appearance of counsel is recommended for all remaining Probate matters set for hearing.**

**Thank you.**

Dept. 303, 9:00 a.m. Tuesday, September 6, 2016

Attorney J. Stanley Teixeira (for Petitioner Public Administrator)

## First and Final Account and Report of Administrator and Petition for Its Settlement, for Allowance of Statutory Commissions and for Final Distribution

|  |                                      |   |                                  |
|--|--------------------------------------|---|----------------------------------|
| <b>DOD: 11/30/2005</b>                                   |                                      | <b>PUBLIC ADMINISTRATOR</b> , Successor Administrator, is Petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|  |                                      |   |                                  |
|  |                                      |   |                                  |
|  |                                      | <b>Account period: 11/30/2005 – 6/30/2016</b>   |                                  |
| <b>Cont. from</b>  |                                      | Accounting - <b>\$85,547.64</b>   |                                  |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             |                                      | Beginning POH - <b>\$75,125.00</b>  |                                  |
| <input checked="" type="checkbox"/> <b>Verified</b>      |                                      | Ending POH - <b>\$80,928.27</b><br>(all cash)   |                                  |
| <input checked="" type="checkbox"/> <b>Inventory</b>     |                                      | Administrator - <b>\$3,005.00</b><br>(statutory)  |                                  |
| <input checked="" type="checkbox"/> <b>PTC</b>           |                                      | Attorney - <b>\$3,005.00</b><br>(statutory)   |                                  |
| <input checked="" type="checkbox"/> <b>Not.Cred.</b>     |                                      | Costs - <b>\$2,242.12</b><br>(filing fee, probate referee, publication, certified copies, bond premium)   |                                  |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> |                                      | Closing - <b>\$1,000.00</b><br>(taxes and any closing expenses)   |                                  |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b>      | W/O                                  | <b>Distribution pursuant to intestate succession is to:</b>   |                                  |
| <input type="checkbox"/> <b>Aff.Pub.</b>                 |                                      | <ul style="list-style-type: none"> <li>• <b>PATRICIA ALEXANDER-MOSLEY – \$7,167.61 cash;</b></li> <li>• <b>DAVETTA ANDERSON – \$7,167.61 cash;</b></li> <li>• <b>SHERMAN SMITH, JR. – \$14,335.23 cash;</b></li> <li>• <b>MILTON COLE, SR. – \$14,335.23 cash;</b></li> <li>• <b>GRACE CLARK-BRADLEY – \$4,778.41 cash;</b></li> <li>• <b>BENNIE MAE CLARK-PRIDGON – \$4,778.41 cash;</b></li> <li>• <b>LEE MARION CLARK – \$4,778.41 cash;</b></li> <li>• <b>DARWIN CARAWAY – \$14,335.23 cash.</b></li> </ul> |                                  |
| <input checked="" type="checkbox"/> <b>Sp.Ntc.</b>       |                                      |   |                                  |
| <input type="checkbox"/> <b>Pers.Serv.</b>               |                                      |   |                                  |
| <input type="checkbox"/> <b>Conf. Screen</b>             |                                      |   |                                  |
| <input type="checkbox"/> <b>Letters</b>                  | 020207 (first);<br>021309 (successr) |   |                                  |
| <input type="checkbox"/> <b>Duties/Supp</b>              |                                      |   |                                  |
| <input type="checkbox"/> <b>Objections</b>               |                                      |   |                                  |
| <input type="checkbox"/> <b>Video Receipt</b>            |                                      |   |                                  |
| <input type="checkbox"/> <b>CI Report</b>                |                                      |   |                                  |
| <input type="checkbox"/> <b>9202</b>                     |                                      |   |                                  |
| <input checked="" type="checkbox"/> <b>Order</b>         |                                      |   |                                  |
| <input type="checkbox"/> <b>Aff. Posting</b>             |                                      |   |                                  |
| <input type="checkbox"/> <b>Status Rpt</b>               |                                      |   |                                  |
| <input type="checkbox"/> <b>UCCJEA</b>                   |                                      |   |                                  |
| <input type="checkbox"/> <b>Citation</b>                 |                                      |   |                                  |
| <input type="checkbox"/> <b>FTB Notice</b>               | N/A                                  |   |                                  |
|  |                                      |   | <b>Reviewed by: LEG</b>          |
|  |                                      |   | <b>Reviewed on: 8/29/16</b>      |
|  |                                      |   | <b>Updates:</b>                  |
|  |                                      |   | <b>Recommendation: SUBMITTED</b> |
|  |                                      |   | <b>File 1- Cole</b>              |

Attorney Ruth P. Lind (for Conservator Linda S. Davis)

## Probate Status Hearing Re: Proof of Increased Bond

|            |               |  |   |
|------------|---------------|--|---|
|            |               | LINDA S. DAVIS, daughter and Conservator of the Person and Estate, filed a <i>Fifth Account and Report of Conservator</i> on 6/20/2016.                          | <b>NEEDS/PROBLEMS/COMMENTS:</b>                                       |
|            |               |  |   |
|            |               | Minute Order dated 8/1/2016 from the hearing on the Fifth Account set a status hearing on 9/6/2016 for the filing of proof of increased bond by the Conservator. | 1. Need proof of <b>\$459,073.30</b> bond to be filed with the Court. |
|            |               |  |   |
| Cont. from |               |  |   |
|            | Aff.Sub.Wit.  |  |   |
|            | Verified      |  |   |
|            | Inventory     |  |   |
|            | PTC           |  |   |
|            | Not.Cred.     |  |   |
|            | Notice of Hrg |  |   |
|            | Aff.Mail      |  |   |
|            | Aff.Pub.      |  |   |
|            | Sp.Ntc.       |  |   |
|            | Pers.Serv.    |  |   |
|            | Conf. Screen  |  |   |
|            | Letters       |  |   |
|            | Duties/Supp   |  |   |
|            | Objections    |  |   |
|            | Video Receipt |  |   |
|            | CI Report     |  |   |
|            | 9202          |  |   |
|            | Order         |  |   |
|            | Aff. Posting  |  |   |
|            | Status Rpt    |  |   |
|            | UCCJEA        |  |   |
|            | Citation      |  |   |
|            | FTB Notice    |  |   |
|            |               |  | Reviewed by: LEG  |
|            |               |  | Reviewed on: 8/29/16  |
|            |               |  | Updates:  |
|            |               |  | Recommendation:   |
|            |               |  | File 2- Yell  |

### 3 Samantha Saenz, Samuel White and Sieth White (GUARD/P)

Case No. 09CEPR00901

Petitioner Ortega, Susan L. (Pro Per – Guardian)

Petition to Fix Residence Outside the State of California

|                   |  |  |  |
|-------------------|--|--|--|
| Samantha Age: 13  | SUSAN L. ORTEGA, maternal grandmother/guardian, is petitioner. |  | NEEDS/PROBLEMS/COMMENTS:   |
| Samuel Age: 12    |  |  |  |
| Sieth Age: 10     | Please see petition for details                                |  | Minute Order of 08/08/2016: Examiner notes provided in open Court. The Court grants permission for notice to Nicole Saenz, mother, to be done via Facebook or text messages, with all pertinent information included.  |
|                   |  |  |  |
| Cont. from 080816 |  |  | <p><b>Note:</b> Pursuant to Probate Code 2352 the guardian must serve a <i>Pre-Move Notice of Proposed Change of Personal Residence of the Ward</i> (Judicial Council form #GC-079) on the minors' parents at least 15 days prior to the proposed move and then file the original with the court. After the move the guardian must serve the a <i>Post-Move Notice of Change of Residence of the Ward</i> (Judicial Council form #GC-080) on the minors' parents within 30 days of the move and then file the original with the court. Copies of said forms are in the file to give to petitioner.</p> <p><b>Note:</b> Pursuant to Probate Code §2352(d), Petitioners shall cause a guardianship or equivalent proceeding to be commenced in the new state of residence, if longer than four months. Therefore, if granted, the Court will set a status hearing as follows for proof of establishment of a guardianship there:</p> <ul style="list-style-type: none"> <li>Monday, January 9, 2017</li> </ul> <p>If proof of establishment of guardianship is filed prior to the status hearing date, the status hearing may be taken off calendar.</p> |
| Aff.Sub.Wit.      |  |  |  |
| ✓ Verified        |  |  |  |
| Inventory         |  |  |  |
| PTC               |  |  |  |
| Not.Cred.         |  |  |  |
| ✓ Notice of Hrg   |  |  |  |
| ✓ Aff.Mail        | w/   |  |  |
| Aff.Pub.          |  |  |  |
| Sp.Ntc.           |  |  |  |
| ✓ Pers.Serv.      | w/   |  |  |
| Conf. Screen      |  |  |  |
| Letters           |  |  |  |
| Duties/Supp       |  |  |  |
| Objections        |  |  |  |
| Video Receipt     |  |  |  |
| CI Report         |  |  |  |
| 9202              |  |  |  |
| ✓ Order           |  |  |  |
| Aff. Posting      |  |  |  |
| Status Rpt        |  |  |  |
| UCCJEA            |  |  |  |
| Citation          |  |  |  |
| FTB Notice        |  |  |  |
|                   |  |  | Reviewed by: LV  |
|                   |  |  | Reviewed on: 08/30/2016  |
|                   |  |  | Updates:   |
|                   |  |  | Recommendation:  |
|                   |  |  | File 3- Saenz/ White   |

## Petition for Termination of Guardianship

|                           |               |   |   |    |
|---------------------------|---------------|---|---|----|
|                           |               | <b>TALINISHA (BUFORD) THOMPSON</b> , maternal aunt/guardian, is petitioner.<br><br><b>See petition for details.</b> | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Minute order dated 8/8/2016</b> continued matter to 9/6/2016 for service as to Bobby Bradley (father) only.<br><br>1. Item 4a of the proof of service of <i>Notice of Hearing</i> filed on 8/15/2016 on Bobby Bradley (father), shows notice was mailed 8/13/2016. However, the declarant (JoVan Thompson) signed and dated the verification of the mailing as 8/12/2016 (one day before the mailing took place). |    |
|                           |               |   |   |    |
|                           |               |   |   |    |
|                           |               |   |   |    |
| Cont. from 062716, 080816 |               |   |   |    |
|                           | Aff.Sub.Wit.  |   |   |    |
| ✓                         | Verified      |   |   |    |
|                           | Inventory     |   |   |    |
|                           | PTC           |   |   |    |
|                           | Not.Cred.     |   |   |    |
| ✓                         | Notice of Hrg |   |   |    |
|                           | Aff.Mail      |   |   |    |
|                           | Aff.Pub.      |   |   |    |
|                           | Sp.Ntc.       |   |   |    |
| ✓                         | Pers.Serv.    |   |   | w/ |
|                           | Conf. Screen  |   |   |    |
|                           | Letters       |   |   |    |
|                           | Duties/Supp   |   |   |    |
|                           | Objections    |   |   |    |
|                           | Video Receipt |   |   |    |
| ✓                         | CI Report     |   |   |    |
|                           | 9202          |   |   |    |
| ✓                         | Order         |   |   |    |
|                           | Aff. Posting  |   |   |    |
|                           | Status Rpt    |   |   |    |
|                           | UCCJEA        |   |   |    |
|                           | Citation      |   |   |    |
|                           | FTB Notice    |   |   |    |
|                           |               |   | Reviewed by: SEF  |    |
|                           |               |   | Reviewed on: 8/29/2016  |    |
|                           |               |   | Updates:  |    |
|                           |               |   | Recommendation:   |    |
|                           |               |   | File 4- Thurman   |    |

Attorney Richard E. Hemb (for Dawnette Myers, Administrator)

## First and Final Account and Report of Administrator and Petition for Settlement, Allowance of Commissions and Fees, and Final Distribution

|                                     |                       |  |  |
|-------------------------------------|-----------------------|--|--|
| <b>DOD: 4/15/2012</b>               |                       | <b>DAWNETTE MYERS</b> , spouse and Administrator, is Petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Note Re Related Case:</b> The Estate of Edward L. Myers, Sr., <b>Case 03CEPR00979</b> , which distributed assets to the instant Estate of Edward L. Myers, Jr., has been closed per Order Settling Final Report of Administrator with Will Annexed, etc., filed 3/24/2016, which authorized a closing reserve of <b>\$15,000.00</b> "to be withheld from distribution, covering any post-distribution expenses, taxes, tax preparation fees and any contingent liabilities of the Decedent or his estate for which no statement has yet been received," with the unused balance after a reasonable time to be distributed in equal shares to the estate distributees, including the instant estate. Pursuant to Local Rule 7.12.6, Court will set a Status Hearing as follows in <b>Case 03CEPR00979</b> : |
|                                     |                       | <b>Account period: 4/15/2012 – 4/5/2016</b>  |  |
| <b>Cont. from</b>                   |                       | Accounting - <b>[\$320,000.00?]</b>  | <ul style="list-style-type: none"> <li><b>Thursday, October 6, 2016 at 9:00 a.m. in Dept. 303</b> for an Informal Accounting of the <b>\$15,000.00</b> Closing Reserve.</li> </ul> <p>Pursuant Local Rule 7.5, if the document noted above is filed 10 days prior to the date listed, the hearing will be taken off calendar and no appearance will be required. <b>Filing of the informal accounting of closing reserve will not generate a new hearing date.</b><br/>~Please see additional page~</p>  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>   | Beginning POH - <b>\$320,000.00</b>  |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>       | Ending POH - <b>\$260,768.50</b><br>(\$90,768.50 cash)   |  |
| <input type="checkbox"/>            | <b>Inventory</b>      | Administrator - \$<br>(less than statutory? may not account for receipts;)   |  |
| <input type="checkbox"/>            | <b>PTC</b>            | Attorney - \$<br>(statutory)   |  |
| <input checked="" type="checkbox"/> | <b>Not.Cred.</b>      | Creditor's Claim - <b>\$4,953.18</b><br>(payable to Capital One per Creditor's Claim filed 3/5/2013; previously no estate cash funds available for payment; request to pay at this time;)          |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b>  | Costs - <b>\$1,638.00</b><br>(filing fees, probate referee, publication, certified copies, recording fees, copies of Court file; to be paid @ \$770.00 to Administrator and \$868.00 to Attorney;) |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>       |  |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>       |  |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>        |  |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>     |  |  |
| <input type="checkbox"/>            | <b>Conf. Screen</b>   |  |  |
| <input type="checkbox"/>            | <b>Letters</b> 011113 |  |  |
| <input type="checkbox"/>            | <b>Duties/Supp</b>    |  |  |
| <input type="checkbox"/>            | <b>Objections</b>     |  |  |
| <input type="checkbox"/>            | <b>Video Receipt</b>  |  |  |
| <input type="checkbox"/>            | <b>CI Report</b>      |  |  |
| <input checked="" type="checkbox"/> | <b>9202</b>           |  |  |
| <input checked="" type="checkbox"/> | <b>Order</b>          |  |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>   |  |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>     |  |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>         |  |  |
| <input type="checkbox"/>            | <b>Citation</b>       |  |  |
| <input checked="" type="checkbox"/> | <b>FTB Notice</b>     |  |  |

## 5 First Additional Page, Edward L. Myers, Jr. (Estate) Case No. 12CEPR01028

### Petitioner states:

- The Inventory and Appraisal was filed with the court on October 31, 2013; under Attachment No. 1, Item No. 1, petitioner claimed **\$40,000.00** as an announced distribution from the estate of decedent's father, Edward L. Myers, Sr., case No. 03CEPR00979 (Senior Estate);
- However, because Petitioner refused to sign a waiver of accounting in that estate, no distribution was ever made to Petitioner;
- Attachment No. 2, Item No. 1 of the Inventory and Appraisal contains decedent's personal residence [valued at \$170,000.00]; this asset is still in the estate and is used as a personal residence by Petitioner;
- Attachment No. 2, Item No. 2 to 4, describe an undivided one-third (1/3) interest in the assets distributed from the Senior Estate; Edward L. Myers, Sr., was the father of decedent herein, and he died on 4/5/2003; a partial distribution was made from that estate while decedent was still alive;
- However, that estate owned an interest in various parcels of real property subject to ground contamination; based on contamination concerns, the Senior Estate created a Limited Liability Company to manage the property until it could be sold to a third party; this eventually turned out to be a lengthy endeavor; distribution of the Senior Estate was not resolved until a hearing on 2/22/2016, when this Court approved a petition to distribute;
- The Estate of Edward L. Myers, Jr. was named as a beneficiary of Senior Estate in the amount of **\$90,768.50**, and that amount was placed in the estate account.

**Distribution pursuant to intestate succession and Agreement on Division of Intestate Shares dated 10/18/2012, attached as Exhibit K to the First and Final Account filed on 7/25/2016, is to:**

**DAWNETTE MYERS** – Need amended proposed distribution;

**MARTHA PHILLIPS** – Need amended proposed distribution.

### NEEDS/PROBLEMS/COMMENTS, continued:

1. **Need amended accounting based upon the following.** The instant *First and Final Account* states "the only remaining asset involves the future one-third payment of reserve funds in the Senior Estate" [Case 03CEPR00979.] It appears the instant estate is not yet in a condition to be closed due to anticipated receipt of further assets. Further, the *Estate of Edward L. Myers, Sr.*, Case 03CEPR00979, per *Order Settling Final Report of Administrator with Will Annexed, etc.*, filed 3/24/2016, ordered distribution to **DAWNETTE MYERS**, Administrator of the *Estate of Edward L. Myers, Jr.*, the cash sum of **\$90,768.50**, which distribution is evidenced by *Distributive Receipt* signed by Petitioner Dawnette Myers and filed **4/18/2016** in Case 03CEPR00979. The instant account period ends **4/5/2016**, as indicated on the *Summary of Account*. Need amended accounting for the entire period of administration of assets, which includes the distribution of **\$90,768.50** receipted for by Petitioner on 4/18/2016, that should be accounted for as a Receipt on an amended *Summary of Account*, and which includes any 1/3 payment of the **\$15,000.00** closing reserve funds from the *Estate of Edward L. Myers, Sr.*, Case 03CEPR00979.
2. *Final Inventory and Appraisal* filed 10/31/2013 shows on *Attachment 1*: "Cash Distribution from estate of Edward L. Myers, Sr., **\$40,000.00**." Paragraph 11 of the petition states: "Petitioner claimed **\$40,000.00** as an announced distribution from the estate of decedent's father, Edward L. Myers, Sr., case No. 03CEPR00979. However, because Petitioner refused to sign a waiver of accounting in that estate, no distribution was ever made to Petitioner." Need further explanation as to existence of the undistributed **\$40,000.00** cash to the *Estate of Edward L. Myers, Jr.* as stated by Petitioner.

~Please see additional page~

**NEEDS/PROBLEMS/COMMENTS, continued:**

3. The *Distributive Receipt* signed by Petitioner Dawnette Myers on 2/24/2016 and filed 3/4/2016 in Case 03CEPR00979, states the Petitioner as the sole surviving Co-Administrator of the Estate (the deceased Co-Administrator, Edward L. Myers, Jr., is the instant Decedent) received pursuant to *Judgment of Preliminary Distribution* on 6/2/2005 from the *Estate of Edward L. Myers, Sr.*, the following assets totaling **\$85,178.23**: Cash of **\$59,291.06**; Pacific Mutual Life Insurance Policy with value carried at **\$6,405.00**; and  $\frac{1}{4}$  interest in Promissory Note dated 7/3/2001, with the value of the  $\frac{1}{4}$  interest stated as **\$19,482.17** in the unpaid balance, all distributed to Petitioner as Administrator of the *Estate of Edward L. Myers, Jr.* However, the *Final Inventory and Appraisal* filed 10/31/2013 does not reflect any of these assets indicated as received by Petitioner. Need clarification and a corrected or supplemental Inventory and Appraisal to be filed with the Court as part of the accounting.
4. Capital One Creditor's Claim listed in paragraph 29 of the petition is stated as **\$4,958.18**; however, the correct amount of the Claim filed 3/5/2013 is **\$4,953.18**.
5. Need revised proposed order based upon an amended accounting that contains revised proposed distribution, corrected or supplemental inventory and appraisal, and an accounting for receipts that have come into the estate, as well as for receipt of any future reserve assets from the *Estate of Edward L. Myers, Sr.*



## Second and Final Account and report of Law Practice Administrator

|                     |                      |   |  |   |
|---------------------|----------------------|---|--|---|
| <b>DOD: 10/7/12</b> |                      | <p><b>ROBERT KILIGIAN, JR.</b>, Successor practice administrator, is Petitioner.</p> <p>Account period: 10/21/14 – 6/15/16<br/>POH: \$0</p> <p><b>Petitioner states</b> On 10/7/12, David J. St. Louis, a member of the State Bar of California, passed away leaving unfinished client matters, including funds in his attorney client trust accounts.</p> <p>On 9/6/13, Joan St. Louis requested the Court assume control over the law practice of her deceased husband pursuant to Probate Code §9764 and Business and Professions Code §6180 et seq.</p> <p>On 3/26/14, the Court assumed control over the Law Practice of David J. St. Louis and appointed attorney Paul T. Chambers to assist the Court in winding up and concluding the legal and financial affairs of Mr. St. Louis. Mr. Chambers posted bond of \$47,000 on 3/17/14. Mr. Chambers was authorized to, among other things, take possession and control of any and all bank and/or financial accounts relating to the David J. St. Louis law practice, including the client trust account held at Bank of the West and the bank account held by Mr. St. Louis at Fresno First Bank fbo John K. Shirin or his heirs.</p> <p>In addition, as part of the court order dated 3/26/14, the court approved payment of \$40,986.20 to Bianca Soria and \$1,904.43 to Walter Wentz from Mr. St. Louis' client trust account. Evidence of payments was presented with Mr. Chambers' first account.</p> <p>On 5/24/14, Hon. Robert H. Oliver amended the 3/26/14 order to allow Mr. Chambers to transfer funds from the Fresno First account to Bruce Bickel as trustee of the John K. Shirin Testamentary Trust. The amount transferred twas \$10,246.49 and proof of payment was reported in Mr. Chambers' first account. <b><u>SEE ADDITIONAL PAGES</u></b></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> |   |
|                     |                      |   |  |   |
|                     |                      |   |  |   |
|                     |                      |   |  |   |
|                     |                      |   |  |   |
|                     | <b>Aff.Sub.Wit.</b>  |   |  |   |
| ✓                   | <b>Verified</b>      |   |  |   |
|                     | <b>Inventory</b>     |   |  |   |
|                     | <b>PTC</b>           |   |  |   |
|                     | <b>Not.Cred.</b>     |   |  |   |
| ✓                   | <b>Notice of Hrg</b> |   |  |   |
| ✓                   | <b>Aff.Mail</b>      |   |  | w |
|                     | <b>Aff.Pub.</b>      |   |  |   |
|                     | <b>Sp.Ntc.</b>       |   |  |   |
|                     | <b>Pers.Serv.</b>    |   |  |   |
|                     | <b>Conf. Screen</b>  |   |  |   |
|                     | <b>Letters</b>       |   |  |   |
|                     | <b>Duties/Supp</b>   |   |  |   |
|                     | <b>Objections</b>    |   |  |   |
|                     | <b>Video Receipt</b> |   |  |   |
|                     | <b>CI Report</b>     |   |  |   |
|                     | <b>9202</b>          |   |  |   |
| ✓                   | <b>Order</b>         |   |  |   |
|                     | <b>Aff. Posting</b>  |   |  |   |
|                     | <b>Status Rpt</b>    |   |  |   |
|                     | <b>UCCJEA</b>        |   |  |   |
|                     | <b>Citation</b>      |   |  |   |
|                     | <b>FTB Notice</b>    |   |  |   |

Reviewed by: skc

Reviewed on: 8/29/16

Updates:

Recommendation:

File 6- Louis

**Page 2**

**Petitioner states** Mr. Chambers filed his First Account of IOLTA Trust Funds on 10/30/14, which was approved on 2/3/15. The Court ordered payments be made as set forth in the order. Attached as Exhibit A is evidence of payment in the amounts ordered, except that the amount ordered paid to Christina Fierro was paid to the Phia Group due to a lien (see Declaration of David A. Roberts for details).

Accordingly, after the checks cleared, the balance at Bank of the West was zero. Both accounts are now closed.

Petitioner states all outstanding bills of the law practice had been paid prior to Mr. Chambers' appointment, and Mr. Chambers found that no funds were owed to Mr. St. Louis as a result of his activities as an attorney. All open files were cases dealing with medical malpractice or other types of personal injury which had been taken on a contingency basis. Mr. St. Louis had partnered with attorney Timothy McGill to handle these cases. All of those cases have been turned over to Mr. Magill in their entirety and Mr. Magill and Joan St. Louis, as the personal representative and sole heir and beneficiary of the estate of David St. Louis and his law practice, have agreed on a division of any contingency fund obtained from those cases.

All active files of attorney David J. St. Louis known to have existed at his death have been referred to and accepted by competent counsel. There is nothing further to be done to wind up the affairs and close the law practice of David J. St. Louis and accordingly the practice administrator Robert Koligian, Jr., should be discharged of his duties.

**Petitioner prays for an order approving the Second and Final Account and Report of Law Practice Administrator; for an order discharging the practice administrator; and for such other and further relief as the Court deems just and proper.**

**7 Pahoua Cha (GUARD/P)****Case No. 13CEPR01013****Petitioner/Guardian: Tony Cha (pro per)****Petitioner/Minor: Pahoua Cha (pro per)****Petition for Court Order**

|                          |                      |  |  |
|--------------------------|----------------------|--|--|
|                          |                      | <b>TONY CHA</b> , successor guardian and <b>PAHOUA CHA</b> , minor, are petitioner.                                  | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                          |                      |  |  |
|                          |                      | <b>TONY CHA</b> (paternal cousin) and <b>TOUA CHA</b> (paternal uncle) were appointed successor guardians on 7/5/16. | 1. Petition was not verified.<br>Probate Code 1021.                                |
|                          |                      |  |  |
| <b>Cont. from</b>        |                      | Please see petition for details.   | 2. Need Notice of Hearing.   |
| <input type="checkbox"/> | <b>Aff.Sub.Wit.</b>  |  |  |
| <input type="checkbox"/> | <b>Verified</b>      | <input checked="" type="checkbox"/>  | 3. Need proof of service of the Notice of Hearing on:<br>a. Dee Cha<br>b. Zoua Cha |
| <input type="checkbox"/> | <b>Inventory</b>     | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>PTC</b>           | <input type="checkbox"/>   | 4. Need Order.   |
| <input type="checkbox"/> | <b>Not.Cred.</b>     | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Notice of Hrg</b> | <input checked="" type="checkbox"/>  |  |
| <input type="checkbox"/> | <b>Aff.Mail</b>      | <input checked="" type="checkbox"/>  |  |
| <input type="checkbox"/> | <b>Aff.Pub.</b>      | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Sp.Ntc.</b>       | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Pers.Serv.</b>    | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Conf. Screen</b>  | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Letters</b>       | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Duties/Supp</b>   | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Objections</b>    | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Video Receipt</b> | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>CI Report</b>     | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>9202</b>          | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Order</b>         | <input checked="" type="checkbox"/>  |  |
| <input type="checkbox"/> | <b>Aff. Posting</b>  | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Status Rpt</b>    | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>UCCJEA</b>        | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>Citation</b>      | <input type="checkbox"/>   |  |
| <input type="checkbox"/> | <b>FTB Notice</b>    | <input type="checkbox"/>   |  |
|                          |                      |  | <b>Reviewed by:</b> KT   |
|                          |                      |  | <b>Reviewed on:</b> 8/30/16  |
|                          |                      |  | <b>Updates:</b>  |
|                          |                      |  | <b>Recommendation:</b>   |
|                          |                      |  | <b>File 7- Cha</b>   |



Attorney Bagdasarian, Gary G. (for Administrator Dolores Medina)

## Report of Sale and Petition for Order Confirming Sale of Real Property

|  |   |  |
|--|---|--|
| <b>DOD: 12/12/74</b>                                     | <b>DOLORES MEDINA</b> , Daughter and Administrator with Limited IAEA without bond, is Petitioner.             | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><u>Minute Order 8/9/16:</u> Steve Medina is present via phone and represents that he received notice and has no objections. Mr. Medina will provide counsel with the addresses of the others entitled to notice.<br><br><u>Note:</u> All notice issues have now been cured.<br><br><u>Note:</u> The Court will set a status hearing re receipt for blocked account as follows: <ul style="list-style-type: none"> <li>Thursday, October 27, 2016</li> </ul> |
|  |   |  |
|  |   |  |
|  |   |  |
| <b>Cont. from 080916</b>                                 | Sale price: \$25,000.00<br>Overbid: \$26,750.00   |  |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             |   |  |
| <input checked="" type="checkbox"/> <b>Verified</b>      | Reappraisal: \$25,000.00  |  |
| <input type="checkbox"/> <b>Inventory</b>                |   |  |
| <input type="checkbox"/> <b>PTC</b>                      | Property: 35 E. San Joaquin Street, Fresno, CA 93706  |  |
| <input type="checkbox"/> <b>Not.Cred.</b>                |   |  |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> | Buyers: Paul Van and Kathy Van, as joint tenants with right of survivorship. (See Bid filed 7/21/16.)         |  |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b>      |   |  |
| <input checked="" type="checkbox"/> <b>Aff.Pub.</b>      |   |  |
| <input type="checkbox"/> <b>Sp.Ntc.</b>                  | Broker: 6% or \$1,500.00 to Realty Concepts, Ltd.   |  |
| <input type="checkbox"/> <b>Pers.Serv.</b>               |   |  |
| <input type="checkbox"/> <b>Conf. Screen</b>             | Petitioner requests the Court order proceeds to be deposited to a blocked account at California Bank & Trust. |  |
| <input checked="" type="checkbox"/> <b>Letters</b>       |   |  |
| <input type="checkbox"/> <b>Duties/Supp</b>              |   |  |
| <input type="checkbox"/> <b>Objections</b>               | See petition and agreement re terms of sale, escrow.  |  |
| <input type="checkbox"/> <b>Video Receipt</b>            |   |  |
| <input type="checkbox"/> <b>CI Report</b>                |   |  |
| <input type="checkbox"/> <b>9202</b>                     |   |  |
| <input checked="" type="checkbox"/> <b>Order</b>         |   |  |
| <input checked="" type="checkbox"/> <b>Aff. Posting</b>  |   |  |
| <input type="checkbox"/> <b>Status Rpt</b>               |   |  |
| <input type="checkbox"/> <b>UCCJEA</b>                   |   |  |
| <input type="checkbox"/> <b>Citation</b>                 |   |  |
| <input type="checkbox"/> <b>FTB Notice</b>               |   |  |
|  |   | <b>Reviewed by:</b> skc  |
|  |   | <b>Reviewed on:</b> 8/29/16  |
|  |   | <b>Updates:</b>  |
|  |   | <b>Recommendation:</b>   |
|  |   | <b>File 9- Medina</b>  |

|                                     |                      |   |  |
|-------------------------------------|----------------------|---|--|
|                                     |                      | <b>GARY G. BAGDASARIAN</b> , attorney for Conservator, is petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |
|                                     |                      |   |  |
|                                     |                      | Petitioner requests fees in connection with the representation of the Conservator for the petition to appoint a conservator.  | 1. Order Appointing Probate Conservator filed 06/17/2015 was appointment of Conservator of the Person only. There is no Conservatorship of the Estate that the Court can authorize funds be paid from. Attorney should provide the authority that allows the Court to order fees paid by the conservatorship of the estate when no conservatorship of the estate exists. |
|                                     |                      |   |  |
| <b>Cont. from</b>                   |                      | Petitioner asks that he be paid from the conservatorship of the estate for 11.30 hours @ 275 per hour for a total of \$3,107.50 for legal services and \$475.00 for costs advanced, or a total of \$3,582.50. |  |
| <input type="checkbox"/>            | <b>Aff.Sub.Wit.</b>  |   |  |
| <input checked="" type="checkbox"/> | <b>Verified</b>      | Petitioner asks that he be paid from the conservatorship of the estate for 11.30 hours @ 275 per hour for a total of \$3,107.50 for legal services and \$475.00 for costs advanced, or a total of \$3,582.50. |  |
| <input type="checkbox"/>            | <b>Inventory</b>     |   |  |
| <input type="checkbox"/>            | <b>PTC</b>           | Services are itemized by date and include conference with client, review and drafting of documents, and court appearances.  |  |
| <input type="checkbox"/>            | <b>Not.Cred.</b>     |   |  |
| <input checked="" type="checkbox"/> | <b>Notice of Hrg</b> |   |  |
| <input checked="" type="checkbox"/> | <b>Aff.Mail</b>      |   |  |
| <input type="checkbox"/>            | <b>Aff.Pub.</b>      |   |  |
| <input type="checkbox"/>            | <b>Sp.Ntc.</b>       |   |  |
| <input type="checkbox"/>            | <b>Pers.Serv.</b>    |   |  |
| <input type="checkbox"/>            | <b>Conf. Screen</b>  |   |  |
| <input type="checkbox"/>            | <b>Letters</b>       |   |  |
| <input type="checkbox"/>            | <b>Duties/Supp</b>   |   |  |
| <input type="checkbox"/>            | <b>Objections</b>    |   |  |
| <input type="checkbox"/>            | <b>Video Receipt</b> |   |  |
| <input type="checkbox"/>            | <b>CI Report</b>     |   |  |
| <input type="checkbox"/>            | <b>9202</b>          |   |  |
| <input checked="" type="checkbox"/> | <b>Order</b>         |   |  |
| <input type="checkbox"/>            | <b>Aff. Posting</b>  |   |  |
| <input type="checkbox"/>            | <b>Status Rpt</b>    |   |  |
| <input type="checkbox"/>            | <b>UCCJEA</b>        |   |  |
| <input type="checkbox"/>            | <b>Citation</b>      |   |  |
| <input type="checkbox"/>            | <b>FTB Notice</b>    |   |  |
|                                     |                      |   | <b>Reviewed by:</b> LV   |
|                                     |                      |   | <b>Reviewed on:</b> 08/31/2016   |
|                                     |                      |   | <b>Updates:</b>  |
|                                     |                      |   | <b>Recommendation:</b>   |
|                                     |                      |   | <b>File 10- Andrade</b>  |

Probate Status Hearing

RE: Filing of the First Account

|  |               |  |  |
|--|---------------|--|--|
|  |               |  | <p>NEEDS/PROBLEMS/COMMENTS:</p> <p><b><u>OFF CALENDAR</u></b></p> <p>First Account filed 8/25/16 is set for hearing on 10/6/16</p> |
|  |               |  |  |
|  |               |  |  |
|  |               |  |  |
|  |               |  |  |
|  |               |  |  |
|  | Aff.Sub.Wit.  |  |  |
|  | Verified      |  |  |
|  | Inventory     |  |  |
|  | PTC           |  |  |
|  | Not.Cred.     |  |  |
|  | Notice of Hrg |  |  |
|  | Aff.Mail      |  |  |
|  | Aff.Pub.      |  |  |
|  | Sp.Ntc.       |  |  |
|  | Pers.Serv.    |  |  |
|  | Conf. Screen  |  |  |
|  | Letters       |  |  |
|  | Duties/Supp   |  |  |
|  | Objections    |  |  |
|  | Video Receipt |  |  |
|  | CI Report     |  |  |
|  | 9202          |  |  |
|  | Order         |  |  |
|  | Aff. Posting  |  |  |
|  | Status Rpt    |  |  |
|  | UCCJEA        |  |  |
|  | Citation      |  |  |
|  | FTB Notice    |  |  |
|  |               |  | Reviewed by: skc   |
|  |               |  | Reviewed on: 8/29/16   |
|  |               |  | Updates:   |
|  |               |  | Recommendation:  |
|  |               |  | File 11- Directo   |

## Probate Status Hearing

**RE: Filing of the First Account**

|  |               |  |   |
|--|---------------|--|---|
|  |               |  | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p style="text-align: center;"><b><u>OFF CALENDAR</u></b></p> <p>First Account filed 8/25/16 is set for hearing on 10/6/16</p> |
|  |               |  |   |
|  |               |  |   |
|  |               |  |   |
|  |               |  |   |
|  |               |  |   |
|  | Aff.Sub.Wit.  |  |   |
|  | Verified      |  |   |
|  | Inventory     |  |   |
|  | PTC           |  |   |
|  | Not.Cred.     |  |   |
|  | Notice of Hrg |  |   |
|  | Aff.Mail      |  |   |
|  | Aff.Pub.      |  |   |
|  | Sp.Ntc.       |  |   |
|  | Pers.Serv.    |  |   |
|  | Conf. Screen  |  |   |
|  | Letters       |  |   |
|  | Duties/Supp   |  |   |
|  | Objections    |  |   |
|  | Video Receipt |  |   |
|  | CI Report     |  |   |
|  | 9202          |  |   |
|  | Order         |  |   |
|  | Aff. Posting  |  |   |
|  | Status Rpt    |  |   |
|  | UCCJEA        |  |   |
|  | Citation      |  |   |
|  | FTB Notice    |  |   |
|  |               |  | <p><b>Reviewed by:</b> skc</p> <p><b>Reviewed on:</b> 8/29/16</p> <p><b>Updates:</b></p> <p><b>Recommendation:</b></p> <p><b>File 12- Directo</b></p>                 |



## Petition for Final Distribution on Waiver of Account

|  |   |  |                                  |                               |
|--|---|--|----------------------------------|-------------------------------|
| <b>DOD: 12/13/2015</b>                                   | <b>SUSAN MEYERS</b> , administrator with full IAEA without bond, is petitioner      |  | <b>NEEDS/PROBLEMS/COMMENTS:</b>  |                               |
|  | Accounting is waived  |  |                                  |                               |
| <b>Cont. from</b>  | I&A   | - \$197,163.64   |                                  |                               |
| <b>Aff.Sub.Wit.</b>                                      | POH   | - \$189,238.00   |                                  |                               |
| <input checked="" type="checkbox"/> <b>Verified</b>      | (\$4,238.00 is cash)  |  |                                  |                               |
| <input checked="" type="checkbox"/> <b>Inventory</b>     | Administrator   | - waives   |                                  |                               |
| <input checked="" type="checkbox"/> <b>PTC</b>           | Attorney  | - waives   |                                  |                               |
| <input checked="" type="checkbox"/> <b>Not.Cred.</b>     |   |  |                                  |                               |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> | <b>Distribution, pursuant to intestate succession and preliminary distribution,</b> |  |                                  |                               |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b>      | w/  | of property on hand consisting of cash and real property located at 637 W. Twain, Clovis CA is to: |                                  |                               |
| <b>Aff.Pub.</b>  |   |  |                                  |                               |
| <b>Sp.Ntc.</b>   |   |  |                                  |                               |
| <b>Pers.Serv.</b>  | Stephanie Meyers  |  |                                  |                               |
| <b>Conf. Screen</b>                                      | \$1,412.67 and 1/3 <sup>rd</sup> real property                                      |  |                                  |                               |
| <b>Letters: 2/26/2016</b>                                | Lisa Meyers   |  |                                  |                               |
| <b>Duties/Supp</b>                                       | \$1,412.67 and 1/3 <sup>rd</sup> real property                                      |  |                                  |                               |
| <b>Objections</b>  | Susan Meyers  |  |                                  |                               |
| <b>Video Receipt</b>                                     | \$1,412.67 and 1/3 <sup>rd</sup> real property                                      |  |                                  |                               |
| <b>CI Report</b>   |   |  |                                  |                               |
| <input checked="" type="checkbox"/> <b>9202</b>          |   |  |                                  |                               |
| <input checked="" type="checkbox"/> <b>Order</b>         |   |  |                                  |                               |
| <b>Aff. Posting</b>                                      |   |  |                                  |                               |
| <b>Status Rpt</b>  |   |  |                                  |                               |
| <b>UCCJEA</b>  |   |  |                                  |                               |
| <b>Citation</b>  |   |  |                                  |                               |
| <b>FTB Notice</b>  |   |  |                                  |                               |
|  |   |  |                                  | <b>Reviewed by:</b> SEF       |
|  |   |  |                                  | <b>Reviewed on:</b> 8/29/2016 |
|  |   |  | <b>Updates:</b>                  |                               |
|  |   |  | <b>Recommendation:</b> SUBMITTED |                               |
|  |   |  | <b>File 13- Myers</b>            |                               |

|  |  |   |
|--|--|---|
| <b>DOD: 01/20/2016</b>                                   | <b>ALMA D. LOUSBERG</b> , as guardian for Emma Lang, is Petitioner.  | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Note: Alma D. Lousberg, mother of the minor, Emma Lang, was appointed guardian of the minor's estate on 07/06/2016 in Probate Case no. 16CEPR00433. Court order states all cash assets to be placed into a blocked account and the Court notified within 7 days.</b><br><br><b>Note: It does not appear that the Will is valid as it was not witnessed nor was the Will written in the decedent's own hand. Therefore, the decedent's real and personal property would pass through intestacy.</b><br><br>1. Attachment 11 does not provide the decedent's interest in the real property.<br><br>2. #9a(3) or #9a(4) of the petition was not answered regarding registered domestic partner.<br><br>3. Pursuant to the order appointing Alma D. Lousberg, Guardian of the Estate, in Probate Case no. 16CEPR00433, the Court ordered all cash assets to be placed into a blocked account. The Court may require that an Order for Blocked Account for case no. 16CEPR00433, be submitted for the \$35 from the Bank of America Checking account and the final paycheck from Payless Brakes and Tires in the amount of \$428.75.<br><b><u>Please see additional page</u></b> |
|  | 40 days since DOD  |   |
|  | No other proceedings   |   |
| <b>Cont. from</b>  |  |   |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             |  |   |
| <input checked="" type="checkbox"/> <b>Verified</b>      | I&A - <b>\$97,963.75</b>   |   |
| <input checked="" type="checkbox"/> <b>Inventory</b>     | Will dated: 03/20/2015 devises all assets and property pass to Emma Lang.  |   |
| <input type="checkbox"/> <b>PTC</b>                      |  |   |
| <input type="checkbox"/> <b>Not.Cred.</b>                |  |   |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> | Petitioner requests Court determination that decedent's interest in real property located at 648 N. Van Ness, Fresno Ca., \$35 from the Bank of America checking account, final paycheck from Payless Brakes and Tires in the amount of \$428.75, 1997 Ford Saturn SL license no. 3UDV980, household furniture and furnishings and appliances, 1979 Bombardier Jet Ski license no. CF8848GN, Careson boat, Bayliner Capri boat, and Cobalt boat, pass to Emma Lang pursuant to intestate succession. |   |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b>      |  |   |
| <input type="checkbox"/> <b>Aff.Pub.</b>                 |  |   |
| <input type="checkbox"/> <b>Sp.Ntc.</b>                  |  |   |
| <input type="checkbox"/> <b>Pers.Serv.</b>               |  |   |
| <input type="checkbox"/> <b>Conf. Screen</b>             |  |   |
| <input type="checkbox"/> <b>Letters</b>                  |  |   |
| <input type="checkbox"/> <b>Duties/Supp</b>              |  |   |
| <input type="checkbox"/> <b>Objections</b>               |  |   |
| <input type="checkbox"/> <b>Video Receipt</b>            |  |   |
| <input type="checkbox"/> <b>CI Report</b>                |  |   |
| <input type="checkbox"/> <b>9202</b>                     |  |   |
| <input checked="" type="checkbox"/> <b>Order</b>         |  |   |
| <input type="checkbox"/> <b>Aff. Posting</b>             |  |   |
| <input type="checkbox"/> <b>Status Rpt</b>               |  |   |
| <input type="checkbox"/> <b>UCCJEA</b>                   |  |   |
| <input type="checkbox"/> <b>Citation</b>                 |  |   |
| <input type="checkbox"/> <b>FTB Notice</b>               |  |   |

|                                |
|--------------------------------|
| <b>Reviewed by:</b> LV         |
| <b>Reviewed on:</b> 08/30/2016 |
| <b>Updates:</b>                |
| <b>Recommendation:</b>         |
| <b>File 14- Lang</b>           |

**The Court may wish to set a Status Hearing regarding Receipt for Blocked Account in the Guardianship of the Estate Case No. 16CEPR00433:**

**•Tuesday, 09/27/2016 at 9:00a.m. in Dept. 303** for the filing of the Receipt for Blocked Account

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.

Petitioner: Josefina Castro Mendoza (Pro per – Maternal Grandmother – Petitioner)

Petitioner: Benito Mendoza (Pro per – Maternal Step-Grandfather – Petitioner)

Objector: Berta Isabel Ochoa Castro (Pro per – Mother)

## Petition for Appointment of Guardian of the Person

|                                     |               |   |   |    |
|-------------------------------------|---------------|---|---|----|
|                                     |               | <b>TEMPORARY EXPIRES 9/6/2016</b>   | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |    |
|                                     |               | <b>JOSEFINA CASTRO MENDOZA and BENITO MENDOZA</b> , maternal grandmother and step-grandfather, are petitioners.<br><br><b>See petition for details.</b> | <b>Petitioner:</b><br>1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of petition <u>or</u> consent and waiver of notice for:<br>a. Jose Cabarjal Ramirez (maternal grandfather) – <i>unless court dispenses with notice</i><br>b. Jesus Ochoa (paternal grandfather) – <i>unless court dispenses with notice</i><br><br><b>Objector:</b><br>1. Need proof of service of objection to guardianship on petitioners:<br>a. Josefina Castro Mendoza<br>b. Benito Mendoza<br><br><b>See additional page.</b> |    |
| <b>Cont. from 070716</b>            |               |   |   |    |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |   |   |    |
| <input checked="" type="checkbox"/> | Verified      |   |   |    |
| <input type="checkbox"/>            | Inventory     |   |   |    |
| <input type="checkbox"/>            | PTC           |   |   |    |
| <input type="checkbox"/>            | Not.Cred.     |   |   |    |
| <input checked="" type="checkbox"/> | Notice of Hrg |   |   |    |
| <input checked="" type="checkbox"/> | Aff.Mail      |   |   | w/ |
| <input type="checkbox"/>            | Aff.Pub.      |   |   |    |
| <input type="checkbox"/>            | Sp.Ntc.       |   |   |    |
| <input checked="" type="checkbox"/> | Pers.Serv.    |   |   | w/ |
| <input checked="" type="checkbox"/> | Conf. Screen  |   |   |    |
| <input checked="" type="checkbox"/> | Letters       |   |   |    |
| <input checked="" type="checkbox"/> | Duties/Supp   |   |   |    |
| <input checked="" type="checkbox"/> | Objections    |   |   |    |
| <input type="checkbox"/>            | Video Receipt |   |   |    |
| <input checked="" type="checkbox"/> | CI Report     |   |   |    |
| <input type="checkbox"/>            | 9202          |   |   |    |
| <input checked="" type="checkbox"/> | Order         |   |   |    |
| <input type="checkbox"/>            | Aff. Posting  |   |   |    |
| <input type="checkbox"/>            | Status Rpt    |   |   |    |
| <input checked="" type="checkbox"/> | UCCJEA        |   |   |    |
| <input type="checkbox"/>            | Citation      |   |   |    |
| <input type="checkbox"/>            | FTB Notice    |   |   |    |
|                                     |               |   | <b>Reviewed by:</b> SEF   |    |
|                                     |               |   | <b>Reviewed on:</b> 8/29/2016   |    |
|                                     |               |   | <b>Updates:</b> 8/31/2016   |    |
|                                     |               |   | <b>Recommendation:</b>  |    |
|                                     |               |   | <b>File 15A- Ochoa</b>  |    |

Petitioner: Juana Cervantes (Pro per – Paternal grandmother)

## Petition for Appointment of Guardian of the Person

|            |               |    |   |  |
|------------|---------------|----|---|--|
|            |               |    | <p>Josefina Castro Mendoza and Benito Mendoza (maternal grandmother and step-grandfather) were appointed temporary guardians on 5/18/2016; expires 9/6/2016)</p> <p>JUANA CERVANTES, paternal grandmother, is petitioner.</p> <p><i>See petition for details.</i></p> | <p><b>NEEDS/PROBLEMS/COMMENTS:</b></p> <p>1. Need proof of personal service at least 15 days before the hearing of <i>Notice of Hearing</i> with copy of petition <u>or</u> consent and waiver of notice for:</p> <p>a. Jesse Ochoa (father)</p> <p>2. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with copy of petition <u>or</u> consents and waivers of notice for:</p> <p>a. Alberto Ramirez (maternal grandfather) – <i>unless court excuses notice</i></p> <p>b. Josefina Castro Mendoza (maternal grandmother)</p> <p>c. Benito Mendoza (maternal step-grandfather)</p> |
| Cont. from |               |    |   |  |
|            | Aff.Sub.Wit.  |    |   |  |
| ✓          | Verified      |    |   |  |
|            | Inventory     |    |   |  |
|            | PTC           |    |   |  |
|            | Not.Cred.     |    |   |  |
| ✓          | Notice of Hrg |    |   |  |
|            | Aff.Mail      |    |   |  |
|            | Aff.Pub.      |    |   |  |
|            | Sp.Ntc.       |    |   |  |
| ✓          | Pers.Serv.    | w/ |   |  |
| ✓          | Conf. Screen  |    |   |  |
| ✓          | Letters       |    |   |  |
| ✓          | Duties/Supp   |    |   |  |
|            | Objections    |    |   |  |
|            | Video Receipt |    |   |  |
| ✓          | CI Report     |    |   |  |
|            | 9202          |    |   |  |
| ✓          | Order         |    |   |  |
|            | Aff. Posting  |    |   |  |
|            | Status Rpt    |    |   |  |
| ✓          | UCCJEA        |    |   |  |
|            | Citation      |    |   |  |
|            | FTB Notice    |    |   |  |
|            |               |    | <p><b>Reviewed by:</b> SEF</p> <p><b>Reviewed on:</b> 8/29/2016</p> <p><b>Updates:</b> 8/31/2016</p> <p><b>Recommendation:</b></p> <p><b>File 15B- Ochoa</b></p>  |  |

**16 Clarke Gillis, Veronica Black, Victoria Gillis, Christian Gillis, Joseph Gillis  
(GUARD/P) Case No. 16CEPR00556**

Petitioner Black, Tod (Pro Per – Maternal Grandfather – Petitioner)

Petitioner Black, Virginia (Pro Per – Maternal Grandmother – Petitioner)

**Petition for Appointment of Guardian of the Person**

|                      |   |    |   |
|----------------------|---|----|---|
| Veronica Black, 15   | <b>TEMPORARY EXPIRES 09/06/2016</b>   |    | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
| Clarke Gillis, 14    | <p><b>TOD BLACK and VIRGINIA BLACK, Maternal Grandparents, are Petitioners.</b></p> <p><u>Please see petition for details</u></p> |    |   |
| Victoria Gillis, 11  |   |    |   |
| Christian Gillis, 10 |   |    | <p><b>Minute Order of 07/26/2016: The Court will allow mail service to Clarke Gillis. Proof must be filed with the Court. Also the Court grants temporary guardianship to preserve the status quo.</b></p> <ol style="list-style-type: none"> <li>Need proof of personal service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Father of Veronica (Unknown)</li> </ul> </li> <li>Need proof of service fifteen (15) days prior to the hearing of the Notice of Hearing along with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> <li>Paternal Grandparents of Veronica (Unknown)</li> <li>Paternal Grandparents of Clarke, Victoria, Christian, and Joseph (Unknown)</li> </ul> </li> </ol> |
| Joseph Gillis, 9     |   |    |   |
| Cont. from 072616    |   |    |   |
| Aff.Sub.Wit.         |   |    |   |
| ✓ Verified           |   |    |   |
| Inventory            |   |    |   |
| PTC                  |   |    |   |
| Not.Cred.            |   |    |   |
| ✓ Notice of Hrg      |   |    |   |
| Aff.Mail             |   | x  |   |
| Aff.Pub.             |   |    |   |
| Sp.Ntc.              |   |    |   |
| ✓ Pers.Serv.         |   | w/ |   |
| ✓ Conf. Screen       |   |    |   |
| ✓ Letters            |   |    |   |
| ✓ Duties/Supp        |   |    |   |
| Objections           |   |    |   |
| Video Receipt        |   |    |   |
| ✓ CI Report          |   |    |   |
| 9202                 |   |    |   |
| ✓ Order              |   |    |   |
| Aff. Posting         |   |    |   |
| Status Rpt           |   |    |   |
| ✓ UCCJEA             |   |    |   |
| Citation             |   |    |   |
| FTB Notice           |   |    |   |
|                      |   |    | <b>Reviewed by:</b> LV  |
|                      |   |    | <b>Reviewed on:</b> 08/29/2016  |
|                      |   |    | <b>Updates:</b>   |
|                      |   |    | <b>Recommendation:</b>  |
|                      |   |    | <b>File 16- Gillis/ Black</b>   |

Petition for Appointment of Guardian of the Person

|                   |               |     |                           |  |                      |  |
|-------------------|---------------|-----|---------------------------|--|----------------------|--|
|                   |               |     | See petition for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br>1. Notice of Hearing filed 8/25/16 does not indicate that a copy of the petition was included with the service on the relatives. The Court may require continuance for proper notice, or verification if a copy was included. |                      |  |
|                   |               |     |                           |  |                      |  |
|                   |               |     |                           |  |                      |  |
|                   |               |     |                           |  |                      |  |
| Cont. from 082216 |               |     |                           |  |                      |  |
|                   | Aff.Sub.Wit.  |     |                           |  |                      |  |
| ✓                 | Verified      |     |                           |  |                      |  |
|                   | Inventory     |     |                           |  |                      |  |
|                   | PTC           |     |                           |  |                      |  |
|                   | Not.Cred.     |     |                           |  |                      |  |
| ✓                 | Notice of Hrg |     |                           |  |                      |  |
| ✓                 | Aff.Mail      | w/o |                           |  |                      |  |
|                   | Aff.Pub.      |     |                           |  |                      |  |
|                   | Sp.Ntc.       |     |                           |  |                      |  |
|                   | Pers.Serv.    |     |                           |  |                      |  |
| ✓                 | Conf. Screen  |     |                           |  |                      |  |
| ✓                 | Letters       |     |                           |  |                      |  |
| ✓                 | Duties/Supp   |     |                           |  |                      |  |
|                   | Objections    |     |                           |  |                      |  |
|                   | Video Receipt |     |                           |  |                      |  |
| ✓                 | CI Report     |     |                           |  |                      |  |
| ✓                 | Clearances    |     |                           |  |                      |  |
| ✓                 | Order         |     |                           |  |                      |  |
|                   | Aff. Posting  |     |                           |  |                      |  |
|                   | Status Rpt    |     |                           |  |                      |  |
| ✓                 | UCCJEA        |     |                           |  |                      |  |
|                   | Citation      |     |                           |  |                      |  |
|                   | FTB Notice    |     |                           |  |                      |  |
|                   |               |     |                           |  | Reviewed by: skc     |  |
|                   |               |     |                           |  | Reviewed on: 8/29/16 |  |
|                   |               |     | Updates:                  |  |                      |  |
|                   |               |     | Recommendation:           |  |                      |  |
|                   |               |     | File 17- Bulmer           |  |                      |  |

Petitioner: Elaine Martinez (Pro per)

Petitioner: Evette Amparano (Pro per)

Petition for Appointment of Guardian of the Person

|            |               | <u>TEMPORARY EXPIRES 9/6/2016</u>  | NEEDS/PROBLEMS/COMMENTS:  |
|------------|---------------|--|---|
|            |               | ELAINE MARTINEZ, maternal great aunt and EVETTE AMPARANO, maternal grandmother, are petitioners. |   |
|            |               |  |   |
| Cont. from |               | See petition for details.  |   |
|            | Aff.Sub.Wit.  |  |   |
| ✓          | Verified      |  | <p>1. Need proof of personal service at least 15 days before the hearing of the <i>Notice of Hearing</i> with a copy of the petition <u>or</u> consent and waiver of notice for:</p> <p>a. Albert Mendoza, Jr. (father)</p> <p>2. Need proof of service at least 15 days before the hearing of the <i>Notice of Hearing</i> with a copy of the petition <u>or</u> consent and waiver of notice for:</p> <p>a. Albert Mendoza, Sr. (paternal grandfather) – <i>unless court excuses notice.</i></p> <p>3. Per CI report, petitioner indicates minors may have Native American ancestry. Therefore, a <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030) must be completed and returned to the probate clerk for service. A blank copy of the <i>Notice of Child Custody Proceeding for Indian Child</i> (Form ICWA-030) is in the file to hand to petitioner at the hearing.</p> |
|            | Inventory     |  |   |
|            | PTC           |  |   |
|            | Not.Cred.     |  |   |
| ✓          | Notice of Hrg |  |   |
| ✓          | Aff.Mail      | w/   |   |
|            | Aff.Pub.      |  |   |
|            | Sp.Ntc.       |  |   |
|            | Pers.Serv.    | x  |   |
| ✓          | Conf. Screen  |  |   |
| ✓          | Letters       |  |   |
| ✓          | Duties/Supp   |  |   |
|            | Objections    |  |   |
|            | Video Receipt |  |   |
| ✓          | CI Report     |  |   |
|            | 9202          |  |   |
| ✓          | Order         |  |   |
|            | Aff. Posting  |  |   |
|            | Status Rpt    |  |   |
| ✓          | UCCJEA        |  |   |
|            | Citation      |  |   |
|            | ICWA          | x  |   |
|            |               |  | Reviewed by: SEF  |
|            |               |  | Reviewed on: 8/30/2016  |
|            |               |  | Updates: 9/1/2016   |
|            |               |  | Recommendation:   |
|            |               |  | File 18- Mendoza  |



Petitioner Chavez, Monica (Pro Per – Daughter – Petitioner)

Petitioner Chavez, Blanca (Pro Per – Daughter – Petitioner)

## Petition to Determine Succession to Real Property

|                      |               |   |   |
|----------------------|---------------|---|---|
| DOD: 11/7/15         |               | MONICA CHAVEZ and BLANCA CHAVEZ, Daughters, are Petitioners.  | NEEDS/PROBLEMS/COMMENTS:  |
|                      |               |   |   |
|                      |               |   |   |
|                      |               |   |   |
| 40 days since DOD    |               |   | <u>Minute Order 8/22/16</u> : Petitioners represent that the decedent had no registered domestic partner, and 100% interest in the property due to a divorce and removal of his spouse from the title. The Court orders Petitioners to bring a copy of the deed that has just the decedent's name on it to court. |
| No other proceedings |               |   |   |
| Cont. from 082216    |               |   |   |
|                      | Aff.Sub.Wit.  |   |   |
| ✓                    | Verified      | I&A: \$145,000.00 (real property located at 2861 W. Freeland Ave., Caruthers)   |   |
| ✓                    | Inventory     |   |   |
|                      | PTC           | Decedent died intestate   |   |
|                      | Not.Cred.     |   |   |
| N/A                  | Notice of Hrg | Petitioners request Court determination that the decedent's real property passes to them in 50% undivided interests each. |   |
|                      | Aff.Mail      |   |   |
|                      | Aff.Pub.      |   |   |
|                      | Sp.Ntc.       |   |   |
|                      | Pers.Serv.    |   |   |
|                      | Conf. Screen  |   |   |
|                      | Letters       |   |   |
|                      | Duties/Supp   |   |   |
|                      | Objections    |   |   |
|                      | Video Receipt |   |   |
|                      | CI Report     |   |   |
|                      | 9202          |   |   |
| ✓                    | Order         |   |   |
|                      | Aff. Posting  |   |   |
|                      | Status Rpt    |   |   |
|                      | UCCJEA        |   |   |
|                      | Citation      |   |   |
|                      | FTB Notice    |   |   |
|                      |               |   | Reviewed by: skc  |
|                      |               |   | Reviewed on: 8/29/16  |
|                      |               |   | Updates:  |
|                      |               |   | Recommendation:   |
|                      |               |   | File 19- Chavez   |

**20 Virginia Replogle (Det. Succ)****Case No. 16CEPR00773**

Petitioner Replogle, George (Pro Per – Petitioner – Son)

Petitioner Wallace, Teresa M. (Pro Per – Petitioner – Daughter)

Petitioner Replogle, Anthony S. (Pro Per – Petitioner – Son)

Petitioner Replogle, Edward E. (Pro Per – Petitioner – Son)

**Petition to Determine Succession to Real Property and Personal Property**

|  |  |   |
|--|--|---|
| <b>DOD: 05/19/2016</b>                                   | <b>GEORGE REPLOGLE, TERESA M. WALLACE, ANTHONY S. REPLOGLE, EDWARD E. REPLOGLE</b> , children, are petitioners.  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|  |  | <b>The deficiencies with the pleadings include, but are not limited to, the following:</b>  |
| <b>Cont. from</b>  | 40 days since DOD  |   |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>             |  |   |
| <input checked="" type="checkbox"/> <b>Verified</b>      | No other proceedings – <b>see Examiner Note #1</b>   | 4. #6 (a) of the petition is marked regarding there are no other proceedings of the decedent's estate is being conducted or has been conducted in California however #6(b) is also marked regarding decedent's personal representative's consent to use the procedure provided in by Probate Code 13150; this statement is contradictory. Need clarification. |
| <input checked="" type="checkbox"/> <b>Inventory</b>     | I&A – <b>See Examiner Note #3</b>  | 5. 9a(3) or #9a(4) of the petition was not answered regarding registered domestic partner.  |
| <input type="checkbox"/> <b>PTC</b>                      |  | 6. 9a(7) or #9a(8) of the petition was not answered regarding issue of predeceased child.   |
| <input type="checkbox"/> <b>Not.Cred.</b>                | Decedent died intestate  | 7. Need Inventory and Appraisal completed by Probate Referee.   |
| <input checked="" type="checkbox"/> <b>Notice of Hrg</b> | Petitioners request the Court determination that decedent's 100% interest in real property located at \$2724 E. Sussex Way, Fresno Ca. pass to George Replogle, Teresa M. Wallace, Anthony S. Replogle, Edward E. Replogle pursuant to intestate succession. | 8. Order is incomplete. Order must be specific as to the real property and personal property being distributed. Need new order.   |
| <input checked="" type="checkbox"/> <b>Aff.Mail</b>      |  | 9. Order does not include the specific interest to real property distributed to each of the petitioners. Need new order.  |
| <input type="checkbox"/> <b>Aff.Pub.</b>                 |  |   |
| <input type="checkbox"/> <b>Sp.Ntc.</b>                  |  |   |
| <input type="checkbox"/> <b>Pers.Serv.</b>               |  |   |
| <input type="checkbox"/> <b>Conf. Screen</b>             |  |   |
| <input type="checkbox"/> <b>Letters</b>                  |  |   |
| <input type="checkbox"/> <b>Duties/Supp</b>              |  |   |
| <input type="checkbox"/> <b>Objections</b>               |  |   |
| <input type="checkbox"/> <b>Video Receipt</b>            |  |   |
| <input type="checkbox"/> <b>CI Report</b>                |  |   |
| <input type="checkbox"/> <b>9202</b>                     |  |   |
| <input checked="" type="checkbox"/> <b>Order</b>         |  |   |
| <input type="checkbox"/> <b>Aff. Posting</b>             |  | <b>Reviewed by: LV</b>  |
| <input type="checkbox"/> <b>Status Rpt</b>               |  | <b>Reviewed on: 08/31/2016</b>  |
| <input type="checkbox"/> <b>UCCJEA</b>                   |  | <b>Updates:</b>   |
| <input type="checkbox"/> <b>Citation</b>                 |  | <b>Recommendation:</b>  |
| <input type="checkbox"/> <b>FTB Notice</b>               |  | <b>File 20- Replogle</b>  |

|                 |                  |  |   |
|-----------------|------------------|--|---|
| DOD: 09/02/2001 |                  | BARBARA GALLOP, daughter/named<br>Executor without bond is petitioner. | NEEDS/PROBLEMS/COMMENTS:  |
|                 |                  |  |   |
|                 |                  | Full IAEA – o.k.   | <b>Note:</b> If the petition is granted status<br>hearings will be set as follows:  |
|                 |                  |  |   |
| Cont. from      |                  | Will dated: 08/18/1982   | <ul style="list-style-type: none"> <li>• Tuesday, 02/07/2017 at<br/>9:00a.m. in Dept. 303 for the filing<br/>of the inventory and appraisal<br/><u>and</u></li> <li>• Tuesday, 11/07/2017 at<br/>9:00a.m. in Dept. 303 for the filing<br/>of the first account and final<br/>distribution.</li> </ul> |
|                 | Aff.Sub.Wit. s/p |  |   |
| ✓               | Verified         | Residence: Fresno<br>Publication: The Business Journal                 |   |
|                 | Inventory        |  |   |
|                 | PTC              | <b>Estimated value of the Estate:</b><br>Real property - \$180,000.00  |   |
|                 | Not.Cred.        |  |   |
| ✓               | Notice of<br>Hrg | Probate Referee: Rick Smith  |   |
| ✓               | Aff.Mail w/      |  |   |
| ✓               | Aff.Pub.         |  |   |
|                 | Sp.Ntc.          |  |   |
|                 | Pers.Serv.       |  |   |
|                 | Conf.<br>Screen  |  |   |
| ✓               | Letters          |  |   |
| ✓               | Duties/Supp      |  |   |
|                 | Objections       |  |   |
|                 | Video<br>Receipt |  |   |
|                 | CI Report        |  |   |
|                 | 9202             |  |   |
| ✓               | Order            |  |   |
|                 | Aff. Posting     |  |   |
|                 | Status Rpt       |  |   |
|                 | UCCJEA           |  |   |
|                 | Citation         |  |   |
|                 | FTB Notice       |  |   |
|                 |                  |  | Reviewed by: LV   |
|                 |                  |  | Reviewed on: 08/30/2016   |
|                 |                  |  | Updates:  |
|                 |                  |  | Recommendation: Submitted   |
|                 |                  |  | File 21- Farris   |

Petitioner: Sherri L. Fernandez (pro per)

## Petition to Determine Succession to Real Property

|   |   |   |
|---|---|---|
| <b>DOD: 4/15/15</b>                                 | <b>SHERRI L. FERNANDEZ</b> , daughter, is petitioner.   | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|   |   |   |
|   | 40 days since DOD.  | <b>NEED AMENDED PETITION based on, but not limited to, the following:</b>   |
|   |   |   |
| <b>Cont. from</b>                                   | No other proceedings.   | 1. Petition is incomplete at #9.<br>a. #9a(1) or 9a(2) – survived by spouse/no spouse<br>b. #9a(3) or 9a(4) – survived by registered domestic partner<br>c. #9a(7) or 9a(8) – survived by issue of predeceased child. |
| <input type="checkbox"/> <b>Aff.Sub.Wit.</b>        |   |   |
| <input checked="" type="checkbox"/> <b>Verified</b> | Will dated ???  | 2. Petition states the decedent died intestate but does not include a copy of the will as required.   |
| <input type="checkbox"/> <b>Inventory</b>           | <input checked="" type="checkbox"/> I & A – Need.   |   |
| <input type="checkbox"/> <b>PTC</b>                 |   | 3. Need Inventory and appraisal.  |
| <input type="checkbox"/> <b>Not.Cred.</b>           |   |   |
| <input type="checkbox"/> <b>Notice of Hrg</b>       | <input checked="" type="checkbox"/> Petitioner requests Decedent's real property pass to her. | 4. Attachment 11 does not include the APN number and the decedent's interest in the property.   |
| <input type="checkbox"/> <b>Aff.Mail</b>            | <input checked="" type="checkbox"/>   |   |
| <input type="checkbox"/> <b>Aff.Pub.</b>            |   | 5. All those succeeding to the property must petition. Therefore the petition must be joined by Steven Barserian, son/beneficiary.  |
| <input type="checkbox"/> <b>Sp.Ntc.</b>             |   |   |
| <input type="checkbox"/> <b>Pers.Serv.</b>          |   | 6. All heirs must be listed at #14 of the petition. Petition does not list son, Scott Barserian.  |
| <input type="checkbox"/> <b>Conf. Screen</b>        |   |   |
| <input type="checkbox"/> <b>Letters</b>             |   | 7. Need Notice of Hearing.  |
| <input type="checkbox"/> <b>Duties/Supp</b>         |   |   |
| <input type="checkbox"/> <b>Objections</b>          |   | 8. Need proof of service of the Notice of Hearing on:<br>a. Steven Barserian<br>b. Scott Barserian  |
| <input type="checkbox"/> <b>Video Receipt</b>       |   |   |
| <input type="checkbox"/> <b>CI Report</b>           |   | 9. Need Order   |
| <input type="checkbox"/> <b>9202</b>                |   |   |
| <input type="checkbox"/> <b>Order</b>               | <input checked="" type="checkbox"/>   | <b>Note:</b> Decedent's Will was Deposited on 10/1/15 in case no. 15CEPR01000.  |
| <input type="checkbox"/> <b>Aff. Posting</b>        |   |   |
| <input type="checkbox"/> <b>Status Rpt</b>          |   | <b>Reviewed by:</b> KT  |
| <input type="checkbox"/> <b>UCCJEA</b>              |   | <b>Reviewed on:</b> 8/30/16   |
| <input type="checkbox"/> <b>Citation</b>            |   | <b>Updates:</b>   |
| <input type="checkbox"/> <b>FTB Notice</b>          |   | <b>Recommendation:</b>  |
|   |   | <b>File 22- Barserian</b>   |

Petitioner: Maria Bautista (Pro per)

## Petition for Appointment of Temporary Guardian of the Person

|                                     |               |  |   |    |
|-------------------------------------|---------------|--|---|----|
|                                     |               | <b><u>GENERAL HEARING 10/12/2016</u></b>   | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |    |
|                                     |               | <b>MARIA BAUTISTA</b> , paternal grandmother and former guardian, is petitioner.<br><br><i>See petition for details.</i> | <u>Background:</u> Maria Bautista, paternal grandmother/petitioner was appointed guardian of the minor on 5/8/2006. On 1/14/2016 Ms. Bautista filed a petition to terminate guardianship and minor's father had petitioned four times in the past to terminate the guardianship. Ms. Bautista reported that minor wanted to return to his father's care and had been living with his father for approximately one month. CI Young reported that father was employed, had stable housing and had remained sober since 2009. Court granted order terminating guardianship on 5/16/2016. |    |
| Cont. from 082316                   |               |  |   |    |
| <input type="checkbox"/>            | Aff.Sub.Wit.  |  |   |    |
| <input checked="" type="checkbox"/> | Verified      |  |   |    |
| <input type="checkbox"/>            | Inventory     |  |   |    |
| <input type="checkbox"/>            | PTC           |  |   |    |
| <input type="checkbox"/>            | Not.Cred.     |  |   |    |
| <input checked="" type="checkbox"/> | Notice of Hrg |  |   |    |
| <input type="checkbox"/>            | Aff.Mail      |  |   |    |
| <input type="checkbox"/>            | Aff.Pub.      |  |   |    |
| <input type="checkbox"/>            | Sp.Ntc.       |  |   |    |
| <input checked="" type="checkbox"/> | Pers.Serv.    |  |   | w/ |
| <input checked="" type="checkbox"/> | Conf. Screen  |  |   |    |
| <input checked="" type="checkbox"/> | Letters       |  |   |    |
| <input checked="" type="checkbox"/> | Duties/Supp   |  |   |    |
| <input type="checkbox"/>            | Objections    |  |   |    |
| <input type="checkbox"/>            | Video Receipt |  |   |    |
| <input type="checkbox"/>            | CI Report     |  |   |    |
| <input type="checkbox"/>            | 9202          |  |   |    |
| <input checked="" type="checkbox"/> | Order         |  |   |    |
| <input type="checkbox"/>            | Aff. Posting  |  |   |    |
| <input type="checkbox"/>            | Status Rpt    |  |   |    |
| <input checked="" type="checkbox"/> | UCCJEA        |  |   |    |
| <input type="checkbox"/>            | Citation      |  |   |    |
| <input type="checkbox"/>            | FTB Notice    |  |   |    |
|                                     |               |  | Reviewed by: SEF  |    |
|                                     |               |  | Reviewed on: 8/29/2016  |    |
|                                     |               |  | Updates: 8/31/2016  |    |
|                                     |               |  | Recommendation:   |    |
|                                     |               |  | File 23- Bautista   |    |

**24 Jesse Estrada, Alicia Estrada Horn, Alexis Estrada Horn,  
Cerryia Estrada Puga and Esther Estrada (GUARD/P) Case No. 16CEPR00827**

Petitioner: Susan Horn (Pro per)

**Amended Petition for Appointment of Temporary Guardian of the Person  
(as to Alicia, Alexis, Cerryia and Esther only)**

|                   |                      |   |   |
|-------------------|----------------------|---|---|
|                   |                      | <b><u>GENERAL HEARING 10/13/2016</u></b>  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|                   |                      | <b>SUSAN HORN</b> , paternal grandmother (of Alicia and Alexis), is petitioner. | <b>Petition is as to <i>Alicia, Alexis, Cerryia and Esther</i> only.</b>  |
|                   |                      |   |   |
|                   |                      |   |   |
| <b>Cont. from</b> |                      |   |   |
|                   | <b>Aff.Sub.Wit.</b>  |   |   |
| ✓                 | <b>Verified</b>      |   |   |
|                   | <b>Inventory</b>     |   |   |
|                   | <b>PTC</b>           |   |   |
|                   | <b>Not.Cred.</b>     |   |   |
|                   | <b>Notice of Hrg</b> | x   |   |
|                   | <b>Aff.Mail</b>      |   |   |
|                   | <b>Aff.Pub.</b>      |   |   |
|                   | <b>Sp.Ntc.</b>       |   |   |
|                   | <b>Pers.Serv.</b>    | x   |   |
| ✓                 | <b>Conf. Screen</b>  |   |   |
| ✓                 | <b>Letters</b>       |   |   |
| ✓                 | <b>Duties/Supp</b>   |   |   |
|                   | <b>Objections</b>    |   |   |
|                   | <b>Video Receipt</b> |   |   |
|                   | <b>CI Report</b>     |   |   |
|                   | <b>9202</b>          |   |   |
| ✓                 | <b>Order</b>         |   |   |
|                   | <b>Aff. Posting</b>  |   |   |
|                   | <b>Status Rpt</b>    |   |   |
| ✓                 | <b>UCCJEA</b>        |   |   |
|                   | <b>Citation</b>      |   |   |
|                   | <b>FTB Notice</b>    |   |   |
|                   |                      |   | <b>1. Need proof of personal service with at least 5 court days notice of <i>Notice of Hearing</i> with copy of temporary petition <u>or</u> consents and waivers of notice <u>or</u> declarations of due diligence for:</b>  |
|                   |                      |   | <b>a. Jesse "Heilberto" Garcia (presumed father of Cerryia) – <i>unless the Court excuses notice</i></b>  |
|                   |                      |   | <b>b. Father of Esther (unknown) – <i>unless the Court excuses notice</i></b>   |
|                   |                      |   | <b>c. <i>Elizabeth Estrada (mother)</i></b><br><b><u>Note:</u> Mother signed consent as to Alicia, Alexis and Cerryia, but no consent was filed for Esther.) Further, the proof of service of <i>Notice of Hearing</i> filed 8/31/2016 does not show that the <u>amended</u> temporary petition was served.</b> |
|                   |                      |   | <b>Reviewed by: SEF</b>   |
|                   |                      |   | <b>Reviewed on: 8/30/2016</b>   |
|                   |                      |   | <b>Updates: 8/31/2016</b>   |
|                   |                      |   | <b>Recommendation:</b>  |
|                   |                      |   | <b>File 24- Estrada and Puga</b>  |

**Petitioner states, *continued*:**

petitioner on August 15, 2016. Although petitioner has spent less time with the minor Esther, she knows the petitioner well and has spent time with her. Esther was not happy in the home she was originally placed in from 7/15 through 8/15/2016, when she came to live with her sisters and petitioner.

Although reunification was the goal, it was determined at a TDM on 7/22/2016 that reunification was not possible. Mother has long history of substance abuse, instability and homelessness. CPS worker Jose Vargas made it clear that the CPS case will remain open until a guardianship is granted. He asked all petitioners to file for ex parte emergency guardianship as minors' mother is known to become uncooperative and change her mind.

A temporary is also necessary as petitioner is at risk of losing her Section 8 housing as she is unable to obtain a social security card for the minor, Alexis.

Status RE: Proof of Funds in Blocked Account

|                          |  |   |   |
|--------------------------|--|---|---|
| <b>DOD: 11/27/05</b>     |  | <b>ANITA CHOPERENA</b> is Administrator with bond of \$700,000.00.  | <b>NEEDS/PROBLEMS/COMMENTS:</b>   |
|                          |  |   |   |
|                          |  | Administrator's First Amended Second and Final Account and Report was settled on 8/2/16 and the Court ordered that the  | <b>Minute Order 8/30/16:</b> Proof of blocked account needs to be filed before 9/6/16 hearing.  |
|                          |  |   |   |
| <b>Cont. from 083016</b> |  | \$280,538.13 distribution to minor heir Peter Choperena be placed into a two separate insured blocked accounts.   | 1. On 8/19/16, a "Receipt on Distribution" was filed indicating receipt by the minor heir and his mother of the \$280,564.71.                                   |
|                          |  |   |   |
| <b>Aff.Sub.Wit.</b>      |  | Two Orders to Deposit Money Into Blocked Account were signed along with the final order, one for \$140,000.00 to be deposited with Chase Bank and the other for \$140,538.13 to be deposited with Wells Fargo Bank. | However, the Court ordered the funds be placed into a blocked account, <u>not</u> distributed to the minor or parent of minor.                                  |
| <b>Verified</b>          |  |   |   |
| <b>Inventory</b>         |  |   | Need Receipt and Acknowledgment of Order for the Deposit of Money Into Blocked Account (Mandatory Judicial Council Form MC-356) reflecting deposits as ordered. |
| <b>PTC</b>               |  |   |   |
| <b>Not.Cred.</b>         |  |   |   |
| <b>Notice of Hrg</b>     |  |   |   |
| <b>Aff.Mail</b>          |  |   |   |
| <b>Aff.Pub.</b>          |  |   |   |
| <b>Sp.Ntc.</b>           |  |   |   |
| <b>Pers.Serv.</b>        |  |   |   |
| <b>Conf. Screen</b>      |  |   |   |
| <b>Letters</b>           |  |   |   |
| <b>Duties/Supp</b>       |  |   |   |
| <b>Objections</b>        |  |   |   |
| <b>Video Receipt</b>     |  |   |   |
| <b>CI Report</b>         |  |   |   |
| <b>9202</b>              |  |   |   |
| <b>Order</b>             |  |   |   |
| <b>Aff. Posting</b>      |  |   |   |
| <b>Status Rpt</b>        |  |   |   |
| <b>UCCJEA</b>            |  |   |   |
| <b>Citation</b>          |  |   |   |
| <b>FTB Notice</b>        |  |   |   |
|                          |  |   |   |
|                          |  | <b>Reviewed by:</b> skc   |   |
|                          |  | <b>Reviewed on:</b> 8/31/16   |   |
|                          |  | <b>Updates:</b>   |   |
|                          |  | <b>Recommendation:</b>  |   |
|                          |  | <b>File 25- Choperena</b>   |   |



Petitioner: Laurie Fries (Pro per)

## Ex Parte Request for Suspension of Visitation

|            |               |    |  |  |
|------------|---------------|----|--|--|
|            |               |    | <b>LAURIE FRIES</b> , Guardian, is petitioner.<br><br>Please see petition for details. | <b>NEEDS/PROBLEMS/COMMENTS:</b><br><br><b>Note:</b> Prior to filing this Ex Parte Request for Suspension of Visitation, Petitioner filed a Petition to Modify Visitation that is set for hearing on 9/19/16. |
|            |               |    |  |  |
|            |               |    |  |  |
|            |               |    |  |  |
| Cont. from |               |    |  |  |
|            | Aff.Sub.Wit.  |    |  |  |
| ✓          | Verified      |    |  |  |
|            | Inventory     |    |  |  |
|            | PTC           |    |  |  |
|            | Not.Cred.     |    |  |  |
| ✓          | Notice of Hrg |    |  |  |
|            | Aff.Mail      |    |  |  |
|            | Aff.Pub.      |    |  |  |
|            | Sp.Ntc.       |    |  |  |
| ✓          | Pers.Serv.    | W/ |  |  |
|            | Conf. Screen  |    |  |  |
|            | Letters       |    |  |  |
|            | Duties/Supp   |    |  |  |
|            | Objections    |    |  |  |
|            | Video Receipt |    |  |  |
|            | CI Report     |    |  |  |
|            | 9202          |    |  |  |
|            | Order         |    |  |  |
|            | Aff. Posting  |    |  |  |
|            | Status Rpt    |    |  |  |
|            | UCCJEA        |    |  |  |
|            | Citation      |    |  |  |
|            | FTB Notice    |    |  |  |
|            |               |    | Reviewed by: KT  |  |
|            |               |    | Reviewed on: 9/2/16  |  |
|            |               |    | Updates:   |  |
|            |               |    | Recommendation:  |  |
|            |               |    | File   |  |